

Human Resources Fort Bend ISD Administration Annex 16431 Lexington Blvd., Sugar Land, TX 77479 Phone: 281-634-1270 Fax: 281-634-1707

EMPLOYEE EXIT CHECKLIST

Deadline	Employee Responsibility
Immediately after the decision to resign/retire is determined	Submit the electronic resignation via <u>My Self Serve</u> > Main Menu > FBISD Self Service Forms > Exit Form. Select your expected last day reporting to work, verify your personal information, complete the acknowledgements, then submit for approval.
Immediately after the decision to resign/retire is determined	Update the home/mailing address to ensure the District can mail the W-2 form to the appropriate location. Access at via <u>My Self Serve</u> >Main Menu>Self Service>Personal Information.
Immediately after the decision to resign/retire is determined	Contact your <u>Benefits Coordinator</u> to discuss benefits options and the end of coverage.
For your information	Be aware that if the exiting employee will be accepting a position in another State of Texas public school district/university or Texas agency, s/he may have an opportunity to transfer state personal leave credit.
For your information	Any outstanding debts or overpayments will result in deductions from the final paycheck.
Before the last day of employment	Submit an Employee Records Request Form to the Human Resources Records Manager to request original service records, official transcripts, and the teacher certificate. These original documents will be forwarded to the exiting employee only after the resignation has been fully processed.
Before the last day of employment	Sign and submit any remaining/outstanding travel vouchers.
By the last day of employment	Complete the online Employee Exit Survey.
By the last day of employment	As applicable, submit the final timesheet, leave paperwork, and/or employee absence verification sheets.
By the last day of employment	As applicable, return all library looks and reconcile any overdue charges before leaving the campus/department.
By the last day of employment	Return all keys including building, filing cabinets, storage facilities, vehicles, etc.
By the last day of employment	Collect and remove all personal belongings, and follow checkout procedures at the work location to return the employee photo identification card, tools, uniforms, laptops/iPads, equipment, keys, etc.
Will be received at the employee's home address within forty (40) days of separation from the District	Fort Bend ISD employees and their dependents who are enrolled in medical, dental, vision insurance, and/or a flexible spending account at the time of District separation are eligible for COBRA. After the employee exit has been processed, COBRA information will be sent to the home address the employee has on file in My Self Serve. Contact the COBRA administrator, Discovery Benefits, at 1-866-451- 3399 for questions. To obtain COBRA coverage, the employee must complete the appropriate paperwork and return it to the COBRA administrator within the specified timeframe.
After separation from the District	W-2 forms will be mailed to the address on file at the time of separation from the District. Contact <u>Human Resources</u> if the home address changes prior to the mailing of form W-2 in January.

For additional questions, submit an inquiry through the **Talent Connection**.